

Initial Combined Open Pit and Underground SRK Resource Sensitivity for Clarence Stream at Fixed cutoffs

Area	Au Sales Price	US\$/koz	650	750	850	950	1,050	1,150	1,250	1,350	1,450
Total OP and UG	Measured	(kt)	125	154	164	214	224	227	232	236	237
		Au (g/t)	2.62	2.35	2.26	1.93	1.88	1.87	1.84	1.82	1.81
		Au (koz)	11	12	12	13	14	14	14	14	14
	Indicated	(kt)	2,786	3,345	3,808	4,330	4,707	5,274	5,544	5,941	6,158
		Au (g/t)	3.08	2.82	2.61	2.40	2.27	2.12	2.06	1.97	1.92
		Au (koz)	276	303	320	334	344	359	367	376	381
	Measured and Indicated	(kt)	2,911	3,499	3,972	4,544	4,931	5,501	5,775	6,178	6,396
		Au (g/t)	3.06	2.80	2.60	2.38	2.25	2.11	2.05	1.96	1.92
		Au (koz)	286	314	331	348	357	373	380	390	395
	Inferred	(kt)	1,661	1,912	2,246	2,443	2,688	2,874	3,060	3,409	3,578
		Au (g/t)	3.87	3.65	3.33	3.16	2.98	2.84	2.73	2.53	2.45
		Au (koz)	207	224	241	248	257	262	268	277	281

In Pit Resource Sensitivity Resource Quantities at a Fixed 0.42 g/t Au Cutoff Grade

Area	Au Sales Price	US\$/koz	650	750	850	950	1,050	1,150	1,250	1,350	1,450	
All	Open Pit Cutoff	(g/t)	0.42	0.42	0.42	0.42	0.42	0.42	0.42	0.42	0.42	
		Measured	(kt)	113	145	156	212	223	226	231	236	237
			Au (g/t)	2.51	2.28	2.20	1.91	1.87	1.86	1.83	1.81	1.81
	Au (koz)		9	11	11	13	13	13	14	14	14	
	Indicated	(kt)	2,186	2,783	3,285	3,875	4,293	4,923	5,222	5,675	5,911	
		Au (g/t)	2.68	2.47	2.31	2.17	2.07	1.96	1.92	1.86	1.82	
		Au (koz)	189	221	243	270	285	310	321	338	346	
	Measured and Indicated	(kt)	2,299	2,928	3,441	4,087	4,516	5,148	5,453	5,910	6,148	
		Au (g/t)	2.67	2.46	2.31	2.16	2.06	1.96	1.92	1.85	1.82	
		Au (koz)	198	232	254	283	299	324	335	352	360	
	Inferred	(kt)	745	997	1,332	1,530	1,775	1,966	2,156	2,547	2,723	
		Au (g/t)	3.01	2.79	2.47	2.32	2.15	2.03	1.95	1.87	1.81	
Au (koz)		72	90	106	114	123	128	135	153	158		
South	Measured	(kt)	90	116	128	184	194	197	203	207	208	
		Au (g/t)	2.28	2.12	2.03	1.75	1.71	1.70	1.67	1.66	1.65	
		Au (koz)	7	8	8	10	11	11	11	11	11	
	Indicated	(kt)	1,472	1,700	2,006	2,492	2,840	3,418	3,663	4,081	4,260	
		Au (g/t)	2.75	2.57	2.37	2.19	2.07	1.93	1.88	1.81	1.78	
		Au (koz)	130	141	153	175	189	212	222	238	244	
	Measured and Indicated	(kt)	1,561	1,817	2,134	2,675	3,035	3,616	3,866	4,289	4,469	
		Au (g/t)	2.72	2.54	2.35	2.16	2.05	1.92	1.87	1.81	1.77	
		Au (koz)	137	148	161	186	200	223	233	249	255	
	Inferred	(kt)	121	140	163	198	258	334	377	709	779	
		Au (g/t)	1.39	1.31	1.25	1.20	1.10	1.08	1.09	1.31	1.29	
		Au (koz)	5	6	7	8	9	12	13	30	32	
North	Measured	(kt)	23	28	28	28	28	28	28	28	28	
		Au (g/t)	3.38	2.96	2.96	2.96	2.96	2.96	2.96	2.96	2.96	
		Au (koz)	3	3	3	3	3	3	3	3	3	
	Indicated	(kt)	715	1,083	1,279	1,383	1,453	1,504	1,558	1,593	1,651	
		Au (g/t)	2.53	2.31	2.20	2.12	2.07	2.03	1.99	1.96	1.92	
		Au (koz)	58	81	90	94	96	98	100	100	102	
	Measured and Indicated	(kt)	738	1,111	1,307	1,412	1,481	1,533	1,587	1,622	1,679	
		Au (g/t)	2.56	2.33	2.22	2.14	2.09	2.05	2.01	1.98	1.94	
		Au (koz)	61	83	93	97	99	101	102	103	105	
	Inferred	(kt)	624	857	1,169	1,332	1,517	1,632	1,779	1,838	1,945	
		Au (g/t)	3.32	3.04	2.64	2.48	2.33	2.23	2.13	2.09	2.02	
		Au (koz)	67	84	99	106	114	117	122	123	126	

Underground In Situ Resource Sensitivity at a fixed 2.55 g/t Cutoff Grade

Underground Resources in this table are in addition to the corresponding In Pit Resource (Below the Pit)

Area	Au Sales Price	US\$/koz	650	750	850	950	1,050	1,150	1,250	1,350	1,450	
South	UG Cutoff	(g/t)	2.55	2.55	2.55	2.55	2.55	2.55	2.55	2.55	2.55	
		Measured	(kt)	12	9	8	2	1	1	1	1	1
			Au (g/t)	3.72	3.45	3.44	3.78	3.72	3.72	3.48	3.45	3.56
	Au (koz)		1	1	1	0	0	0	0	0	0	
	Indicated	(kt)	600	561	523	455	414	352	322	267	247	
		Au (g/t)	4.53	4.53	4.53	4.41	4.37	4.37	4.35	4.40	4.42	
		Au (koz)	87	82	76	65	58	49	45	38	35	
	Measured and Indicated	(kt)	612	571	531	457	416	353	323	267	248	
		Au (g/t)	4.51	4.51	4.51	4.41	4.37	4.37	4.35	4.40	4.42	
		Au (koz)	89	83	77	65	58	50	45	38	35	
	Inferred	(kt)	916	915	915	914	913	908	905	862	854	
		Au (g/t)	4.58	4.58	4.58	4.58	4.58	4.59	4.59	4.48	4.48	
Au (koz)		135	135	135	135	134	134	133	124	123		

Source: SRK 2017