

Clarence Stream
Project
Presentation



Forward Looking Statement

This presentation contains "forward-looking information" (also referred to as "forward looking statements") which may include, but are not limited to, statements with respect to the future financial or operating performance of the Company, its subsidiaries and its projects, the future price of metals, the estimation of mineral reserves and resources, the realization of mineral reserve estimates, costs and timing of future exploration, the timing of the development of new deposits, requirements for additional capital, foreign exchange risk, government regulation of mining and exploration operations, environmental risks, reclamation expenses, title disputes or claims, insurance coverage and regulatory matters. Often, but not always, forward-looking statements can be identified by the use of words such as "plans", "hopes", "expects", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates", or "believes" or variations (including negative variations) of such words and phrases, or state that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved.

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Michael Sutton, a consultant to the Company, is a Qualified Person as defined in National Instrument 43-101 - Standards of Disclosure for Mineral Projects and has reviewed the disclosure of a technical or scientific nature contained in this presentation.

SPECIAL NOTE REGARDING ADJACENT PROPERTY INFORMATION

The Company cautions that information in these Slides contains information regarding adjacent properties, which has been derived from public sources, generally company websites, and has not been verified by the Company's Qualified Person (as that term is used in National Instrument 43-101 – Standards of Disclosure for Mineral Projects). The information contained in these Slides relating to <specify adjacent properties>> does not include any information regarding mineralization on the projects of, or properties of, the Company, and no assurance can be given by the Company that any discovery of comparable mineralization will be made on any of the projects or properties of the Company.]

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CURRENCY: All monetary amounts herein refer to Canadian dollars unless otherwise specified.



Capital Profile

GalwayMetals

- Cash: Approximately CDN\$9.4 million after Clarence Stream and Estrades acquisitions; \$0 debt
- Market cap 9/12/16: CDN\$28 million
- Shares issued and outstanding: 57,995,248
- Warrants: 4,100,000
- > Options: 4,175,000
- Share price as of 9/12/16: CDN\$0.49
- > 52 week high-low: CDN\$0.65 CDN\$0.085
- Ownership position:
 - > Robert Hinchcliffe: 16.0%
 - > Management, family, friends (incl. Mr. Hinchcliffe): 35-40%
 - > Jimmy Lee: 14.7%

Clarence Stream Highlights

- Location: Galway has acquired the right to own an undivided 100% interest in the advanced-stage Clarence Stream project, located 70 km SSW of Fredericton in southwestern New Brunswick, Canada
- Galway Consolidates 45 km of Strike Length: Galway consolidated the area for the first time through the acquisitions of Wolfden's Clarence Stream and Jubilee's Birneys Lake gold projects, plus additional claim staking along strike to the east and west. The total land package of 43,800 hectares not only provides for impressive strike length but also straddles several intrusives that play a critical role in gold deposition
- Gold Resource has Room for Expansion: Indicated: 182,000 oz at 6.9 g/t Au (9.1 g/t uncut); Inferred: 250,000 oz at 6.3 g/t Au (8.0 g/t uncut); Antimony Resources: Indicated: 7.3 mm lb at 2.9% Sb; the resource is open in several directions
- > Strong Regional Potential: Geologic setting is similar all along the 45 km of strike. This includes numerous intrusives, the highly prospective Sawyer Brook Fault System and a multiplicity of lithologic contacts providing strong sources for gold-bearing fluids and traps for gold deposition. As the majority of the existing gold resource occurs along just two km of the entire system, Galway believes that there is strong regional potential for new discoveries that can lead to significant resource expansions. Only about 10% of the structure has had any drilling even though geochemical and geophysical anomalies occur along much of the trend, and these anomalies have coincided well with gold discoveries to date
- Potential for increases in shallow and deeper resources: Potential for increasing shallow and deeper resources from multiple zones. The steep dip of the main (South) Zone is conducive to low-cost longhole mining; Resource begins at or near surface with average drill hole length in the NI 43-101 resource only 127 metres from 428 diamond drill holes; there is excellent potential for both high-grade shallow and deeper opportunities in multiple zones.



Clarence Stream Highlights, continued

- **Galway**Metals
- Highly Prospective: Numerous ore-grade drill intersects have never been followed up;
 Drilling along the South Zone west of the resource returned intersections such as 10.1 g/t Au over 1.4m (within 1.1 g/t Au over 23.9m), 8.3 g/t Au over 1.4m (within 2.1 g/t Au over 8.5m), and 10.4 g/t Au over 1.0m (true widths are unknown at this time)
- Regional Showings On Newly Staked Claims: High-grade chip samples, including 20.2 g/t Au and 9.4 g/t Au to the west of Clarence Stream and 17.9 g/t Au and two samples of 9.6 g/t Au to the east
- > **Geochemical and Geophysical Anomalies:** A large geochemical anomaly covers an area of approximately 10 km x 4 km; large geophysical anomalies indicate resource expansion potential to the west
- Metallurgy: Initial tests indicate > 90% gold and antimony recoveries via gravity, flotation and conventional carbon-in-leach (CIL) milling
- New Brunswick: well known as a mining-friendly jurisdiction; ranked first worldwide for Mining Policy Perception by the Fraser Institute in 2011/12, and has ranked in the top-10 each year since
- Excellent infrastructure: property is accessible via airports at Saint John and Fredericton, nearby rail, and a provincial highway. The highway and a power line bisect the property. Labour can be sourced from nearby towns of St. Stephen, St. Andrews and St. George, and a major seaport exists at Saint John
- Mount Pleasant Mill: Closed in 1985, located adjacent to Galway's property; has a fully permitted tailings facility, buildings and power line (please visit www.adexmining.com for more information and photos)

Clarence Stream Resources

- > **South and North Zones:** Clarence Stream gold resources are located in two distinct mineralized areas, South and North Zones
- Antimony Resources: Clarence Stream also contains antimony resources in the North Zone Gold

Area	Category	Tonnes	Gold Grade (g/t) Cut Grade	Contained Gold Cut Ounces	Gold Grade (g/t) Uncut Grade	Contained Gold Uncut Ounces
South	Indicated	636,000	6.71	137,000	9.28	190,000
	Inferred	991,000	6.33	202,000	7.64	243,000
North	Indicated	186,000	7.56	45,000	8.51	51,000
	Inferred	235,000	6.38	48,000	9.22	70,000
Total	Indicated	822,000	6.90	182,000	9.11	241,000
	Inferred	1,226,000	6.34	250,000	7.95	313,000

Antimony

Area	Category	Tonnes	Antimony Grade (%) Cut Grade	Contained Antimony Cut Pounds
North	Indicated	114,000	2.9%	7,300,000

- 1. CIM Definitions were followed for mineral resources.
- 2. Mineral Resources were estimated using an average gold price of \$1,000 per ounce (oz) and assumed operating costs.
- 3. Mineral Resources are based on a cutoff grade of 3.0 grams per tonne (g/t) gold (Au).
- 4. Wireframes at 3.0 g/t Au and a minimum thickness of two metres were used to constrain the grade interpolation.
- $5. \ \ High gold grades were cut to \ 30 \ g/t \ Au \ prior to \ compositing. \ Uncut \ grades \ are \ listed for \ comparative \ purposes.$
- 6. Several blocks less than 3.0 g/t Au were included to expand the lenses to the two metre minimum thickness.



To the best of Galway Metals' knowledge, information and belief. there is no new material scientific or technical information that would make the disclosure of the mineral resources in the Technical Report inaccurate or misleading. Since the report was written, only 18 holes were drilled by Wolfden, of which only seven could potentially have a minor impact on the resource. As such, Galway Metals considers the Technical Report to be current, pending further investigation/work by Galway Metals. Michael Sutton, P. Geo., Director of Galway Metals and a Qualified Person for the purposes of NI 43-101, has reviewed the Report on behalf of Galway Metals and has approved the scientific and technical content.

Galway Metals Resource Statement Clarence Stream and Estrades Projects

Class	Tonnes	Au (g/t)	Ag (g/t)	Zn (%)	Cu (%)	Pb (%)
Indicated	822,000	6.90				
Indicated	1,300,000	3.89	137.9	7.95	1.12	0.65
	2,122,000	4.98				
Inferred	1,226,000	6.34				
Inferred	1,219,000	1.54	68.6	4.31	1.46	0.26
	2,445,000	3.95				
Class	Au (oz)	Ag (oz)	Zn (000 lb)	Cu (000 lb)		Pb (000 lb)
Indicated	182,000		-	-		
Indicated	162,666	5,762,325	227,950	32,057		18,552
	344,666	5,762,325	227,950	32,057	7	18,552
Inferred	250,000					
Inferred	60,131	2,685,915	115,544	39,126	3	7,084
	310,131	2,685,915	115,544	39,126	3	7,084
	Indicated Indicated Inferred Inferred Inferred Indicated Indicated Indicated	Indicated 822,000 Indicated 1,300,000 2,122,000 Inferred 1,226,000 Inferred 1,219,000 2,445,000 Class Au (oz) Indicated 182,000 Indicated 162,666 Inferred 250,000 Inferred 60,131	Indicated 822,000 6.90 Indicated 1,300,000 3.89 2,122,000 4.98 Inferred 1,226,000 6.34 Inferred 1,219,000 1.54 2,445,000 3.95 Class Au (oz) Ag (oz) Indicated 162,666 5,762,325 Indicated 162,666 5,762,325 Inferred 250,000 Inferred 250,000 Inferred 60,131 2,685,915	Indicated 822,000 6.90 Indicated 1,300,000 3.89 137.9 2,122,000 4.98 Inferred 1,226,000 6.34 Inferred 1,219,000 1.54 68.6 2,445,000 3.95 Class Au (oz) Ag (oz) Zn (000 lb) Indicated 182,000 Indicated 162,666 5,762,325 227,950 Inferred 250,000 Inferred 250,000 Inferred 60,131 2,685,915 115,544	Indicated 822,000 6.90 Indicated 1,300,000 3.89 137.9 7.95 2,122,000 4.98 Inferred 1,226,000 6.34 Inferred 1,219,000 1.54 68.6 4.31 2,445,000 3.95 Class Au (oz) Ag (oz) Zn (000 lb) (000 lb) Indicated 182,000 Indicated 162,666 5,762,325 227,950 32,057 344,666 5,762,325 227,950 32,057 Inferred 250,000 Inferred 60,131 2,685,915 115,544 39,126	Class Tonnes (g/t) (g/t) (%) (%) Indicated 822,000 6.90 137.9 7.95 1.12 Indicated 1,300,000 3.89 137.9 7.95 1.12 2,122,000 4.98 4.98 4.31 1.46 Inferred 1,219,000 1.54 68.6 4.31 1.46 2,445,000 3.95 2n Cu (000 lb) (000 lb) (000 lb) (000 lb) 1.46



- 1) CIM definitions were followed for Mineral Resources.
- 2) No Mineral Reserves are present.
- 3) All metal prices, the US\$/CDN\$ exchange rate and cut-off grade were provide by RPA.
- 4) Mineral Resources are estimated at long-term metal prices (USD) as follows: Zn \$1.15/lb, Cu \$3.50/lb, Pb \$1.00/lb, Au \$1,450/oz, and Ag \$21.00/oz.
- 5) Mineral Resources are estimated using an average long-term foreign exchange rate of US\$0.80 per CDN\$1.00.
- 6) Mineral Resources are estimated at a cut-off grade of CDN\$140/tonne NSR, which included provisions for metallurgical recoveries, freight, mining, milling, refining and G&A costs, smelter payables for each metal and applicable royalty payments.
- 7) A minimum mining width of approximately 1.5 m was used.
- 8) Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability.
- 9) Numbers may not add due to rounding.

Clarence Stream Notes:

- 1) CIM Definitions were followed for mineral resources.
- Mineral Resources were estimated using an average gold price of US\$1,000 per ounce (oz) and assumed operating costs.
- 3) Mineral Resources are based on a cutoff grade of 3.0 grams per tonne (g/t) gold (Au).
- 4) Wireframes at 3.0 g/t Au and a minimum thickness of two metres were used to constrain the grade interpolation.
- 5) High gold grades were cut to 30 g/t Au prior to compositing. Uncut grades are listed for comparative purposes.
- Several blocks less than 3.0 g/t Au were included to expand the lenses to the two metre minimum thickness.
- 7) Clarence Stream Mineral Resource estimate is current as of September 7, 2012.
- 8) Estrades Mineral Resource estimate is current as of August 12, 2016.



Clarence Stream Has Wide Zones



Wide intersections are common, including:

- 14.3 g/t Au over 21.6 m (20.9 m TW) (incl. 147.5/0.5 m, 49.8/0.5 m, 210.8/0.5 m, 49.7/0.5 m; 6.2 g/t cut)
- > 22.7 g/t Au over 9.0 m (8.6 m TW) (incl. 86.0/0.5 m, 95.8/0.5 m, 95.2/0.5 m; 12.2 g/t cut)
- > 7.7 g/t Au over 14.9 m (14.2 m TW) (incl. 33.6/1.0 m, 15.5/1.4 m, 15.8/1.0 m; 7.5 g/t cut)
- > 8.3 g/t Au over 11.3 m (9. 3m TW) (incl. 84.9/0.5 m, 50.2/0.5 m; 5.1 g/t cut)
- > 6.7 g/t Au over 12.5 m (11.7 m TW) (incl. 29.0/1.0 m, 21.7/0.5 m; 6.4 g/t cut)
- > 32.2 g/t Au over 5.0 m (4.75 m TW) (incl. 236.0/0.5 m; 10.3 g/t cut)
- 3.6 g/t Au over 26.5 m (25.2 m TW) (incl. 30.3/0.5 m, 90.2/0.5 m; 2.5 g/t cut)
- 4.9 g/t Au over 11.0 m (11.0 m TW) (incl. 36.8/1.0 m, 13.0/1.0 m; 3.5 g/t cut)
- 12.6 g/t Au over 14.5 m (12.6 m TW) (incl 42.7/0.5 m, 67.8/0.5 m, 102.2/0.5 m, 23.0/1.0 m, 23.5/0.5 m; 8.4 g/t cut)

TW = True Width Top cut used as per 43-101 resource is 30 g/t

- > Geochemical and geophysical anomalies coincide well with discoveries
- A very small portion of the property has been drill tested
- The steep structural host remains open to depth and along strike
- > Good continuity of mineralization; shoots range up to 400 metres in strike
- Galway plans on conducting an aggressive exploration program at Clarence Stream, and on furthering the preliminary metallurgical testing with the aim of adding significant shareholder value; drilling is planned to start in September

Clarence Stream Deal Terms

GalwayMetals

Total cash payments for Galway's Clarence Stream property will be CDN\$3.5 million plus 1% NSR royalties on portions of the project, with Galway retaining rights to acquire most of the NSR's

Galway's cash payments in first year will be CDN\$1.0 million

No shares issued for any of the deals; no dilution

Individual deal terms are as follows:

Jubilee: Galway acquired the Birneys Lake project at Clarence Stream for CAD\$200,000 plus a 1% Net Smelter Return (NSR) royalty with a buyback option on half (0.5%) at any time for CAD\$500,000

Staking: Galway staked 1,170 claims, or in excess of 26,500 hectares (65,500 acres) for CDN\$70,200

Wolfden: Galway has the option to acquire 100% of Wolfden's interest in the Clarence Stream project by making the following payments:

- CAD\$750,000 upon closing (completed)
- > CAD\$750,000 upon the first anniversary of closing
- CAD\$1,000,000 upon the second anniversary of closing
- > CAD\$750,000 upon the third anniversary of closing
- > 1% NSR royalty with a full buyback option at any time for CAD\$2 million

Galway's Cash: Post acquisition, Galway retains approximately US\$8.3 million in cash (CDN\$10.8 million using the current CDN\$1.31/US\$1.00 exchange rate) versus US\$9.2 million (CDN\$12.0 million) prior; Galway has no long term debt

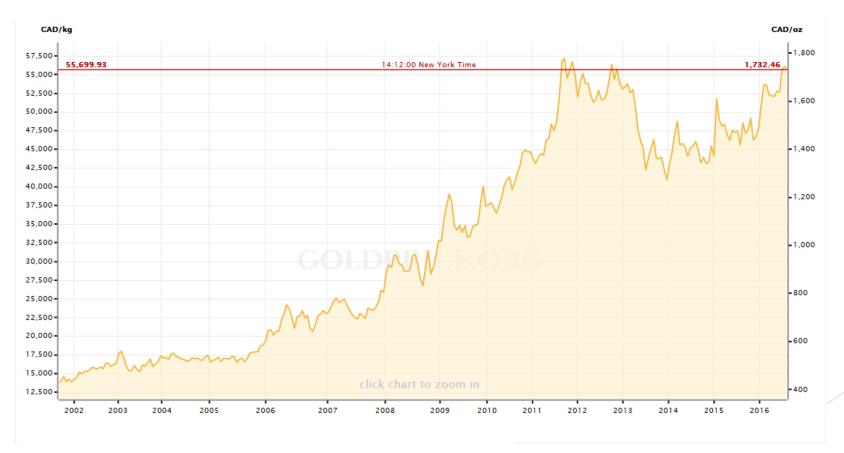
Galway's Team: Galway's exploration team, led by Mike Sutton, has the experience and expertise to properly explore and add significant value to the Clarence Stream property

Gold Price in Canadian \$ ~\$1300-\$1800 Since 2013 (August 16, 2016 @ \$1732)



Gold Price Canada (Canadian Dollars)

Conversion: 1 troy ounce = 31.1034768 grams



Source: GOLD PRICE

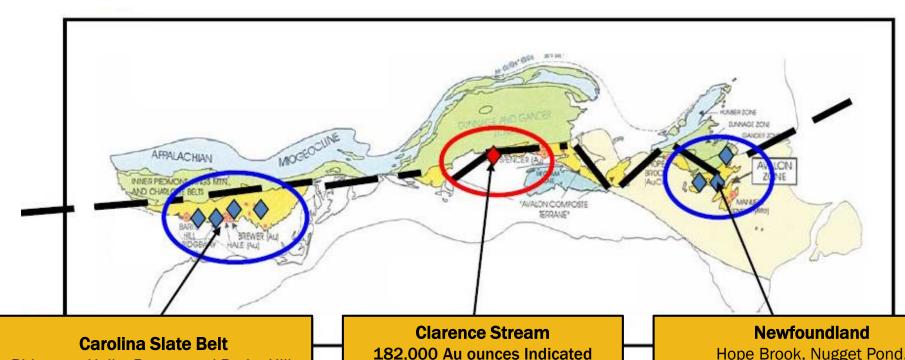
Clarence Stream, New Brunswick, Canada





Appalachian Trend Hosts Several Large Gold Deposits





250,000 Au ounces Inferred

Excellent Exploration Upside

Hope Brook, Nugget Pond, Valentine Lake, 2.2M+ ounces Au

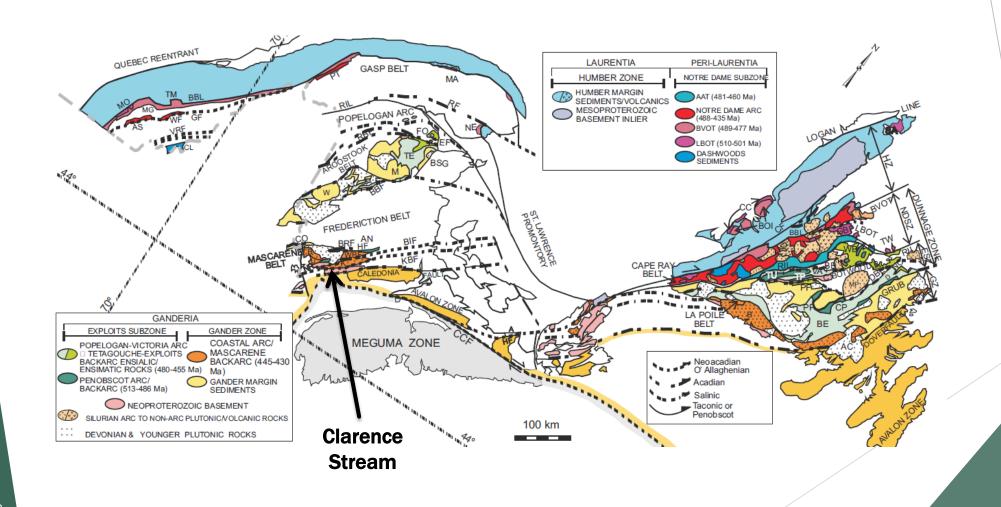
Ridgeway, Haile, Brewer and Barite Hill,

6-8M ounces Au

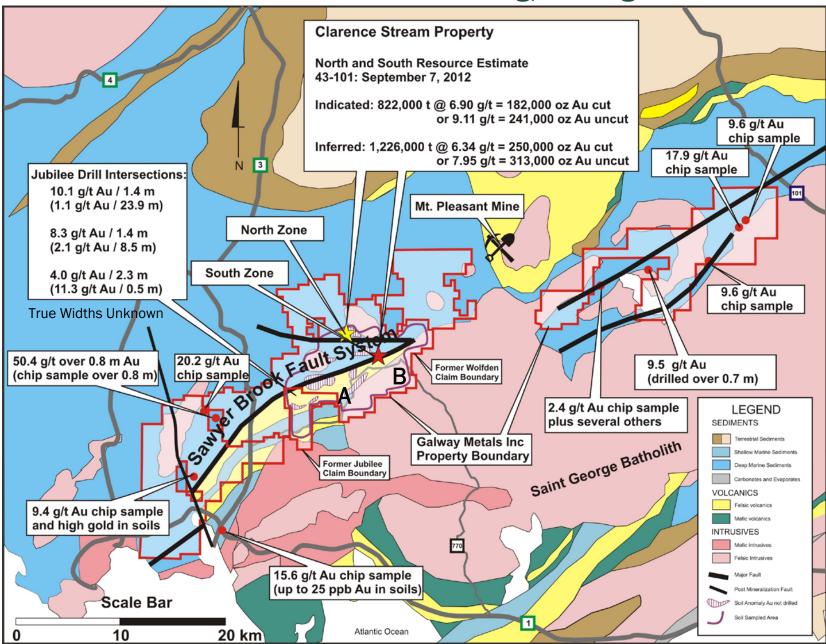
Tectonic Map

Many East Coast Faults Converge Along the Clarence Stream Property

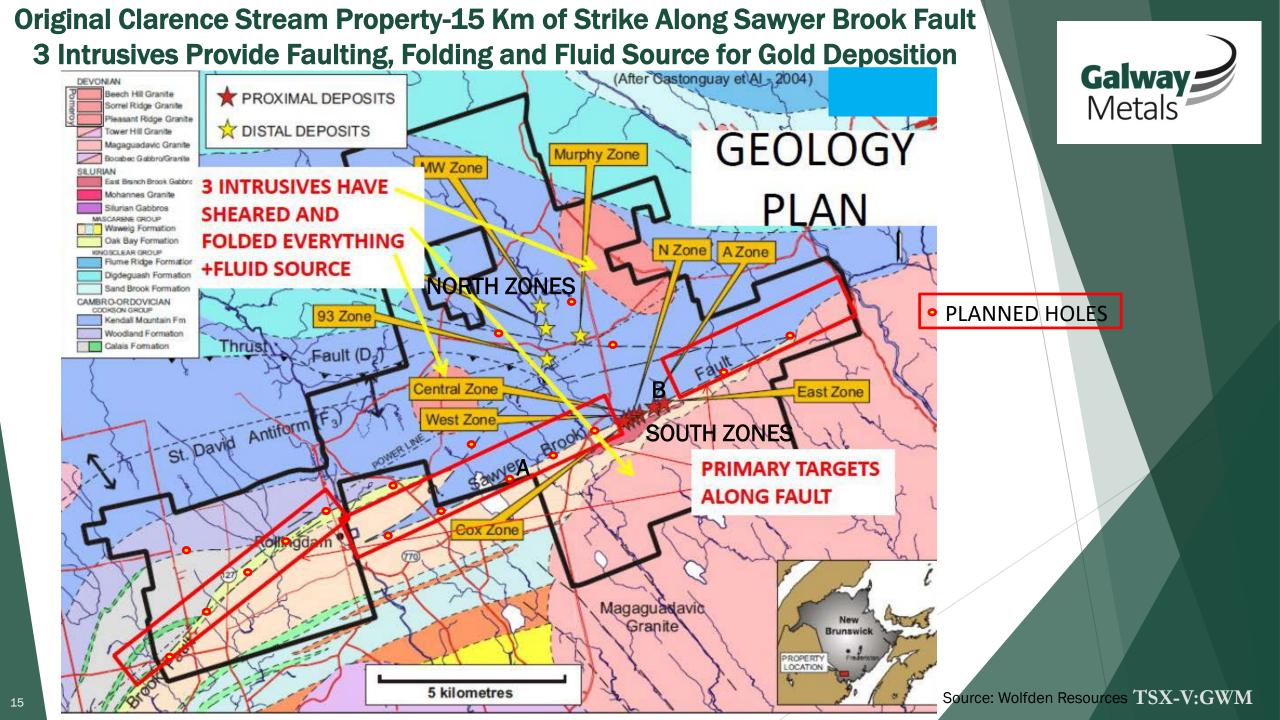




45 Km of Strike Along Sawyer Brook Structure Numerous Intrusives Provide Faulting, Folding and Fluid







Geochemical Anomalies have Coincided Well with Gold Discoveries and Most are Not Yet Drill Tested

NORTH ZONE



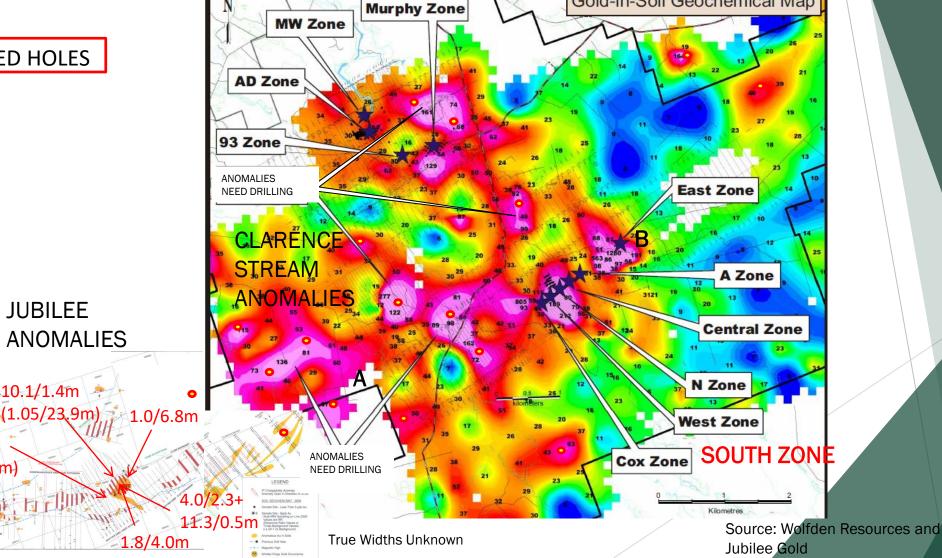
PLANNED HOLES

JUBILEE

10.1/1.4m

8.3/1.4m

ANOMALIES

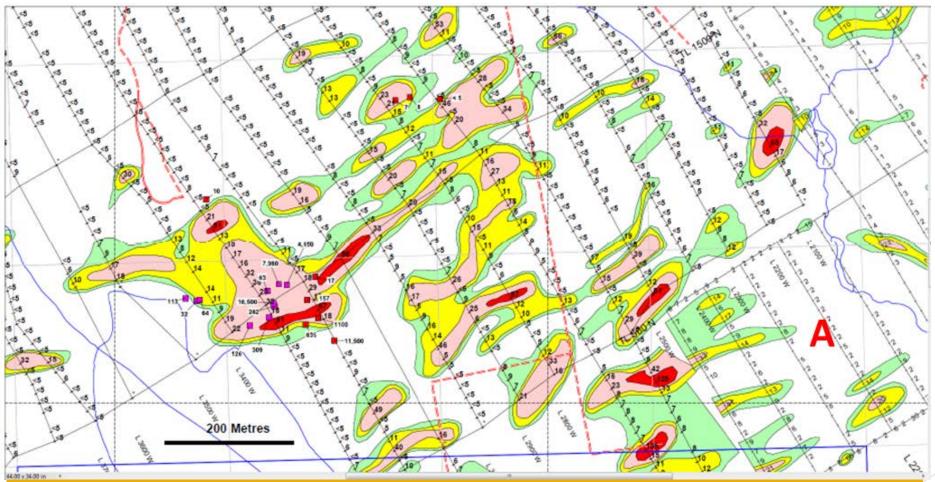


Clarence Stream Property Gold-in-Soil Geochemical Map

TSX-V:GWM

Untested Geochemical Anomalies – Significant Boulders Found After Prospector Sent In



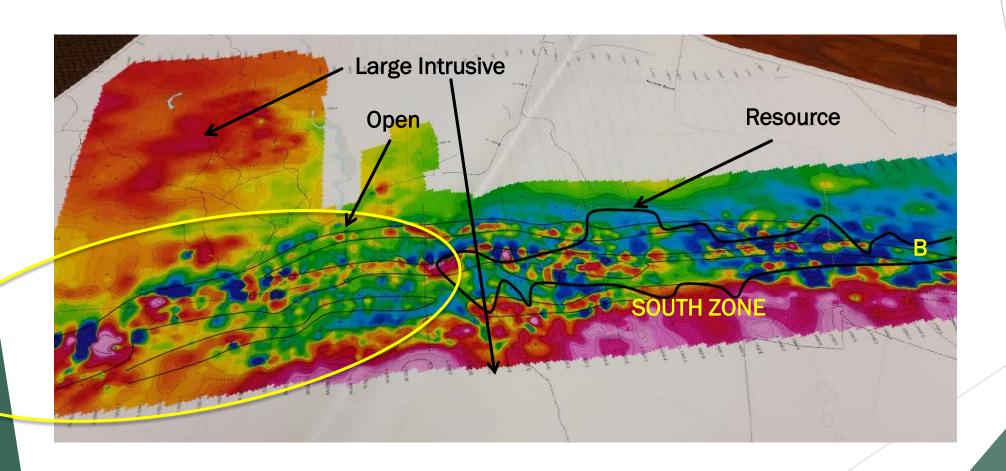


Gold-in-Soil Anomaly Map with Prospecting Samples (Soil and Rock Sample Values are in ppb Au)

- A large untested gold-in-soil anomaly was delineated in a pace and compass soil survey with dimensions of 700 metres (east-west) by 200 metres (north-south)
- Limited follow-up prospecting located a number of ore-grade boulders (quartz vein with minor sulphides) that assayed up to 16.5, 11.5 and 7.9 g/t Au (small magenta and red boxes) closely associated with the soil anomaly
- The boulders are felt to be locally derived and this anomaly has never been tested by diamond drilling

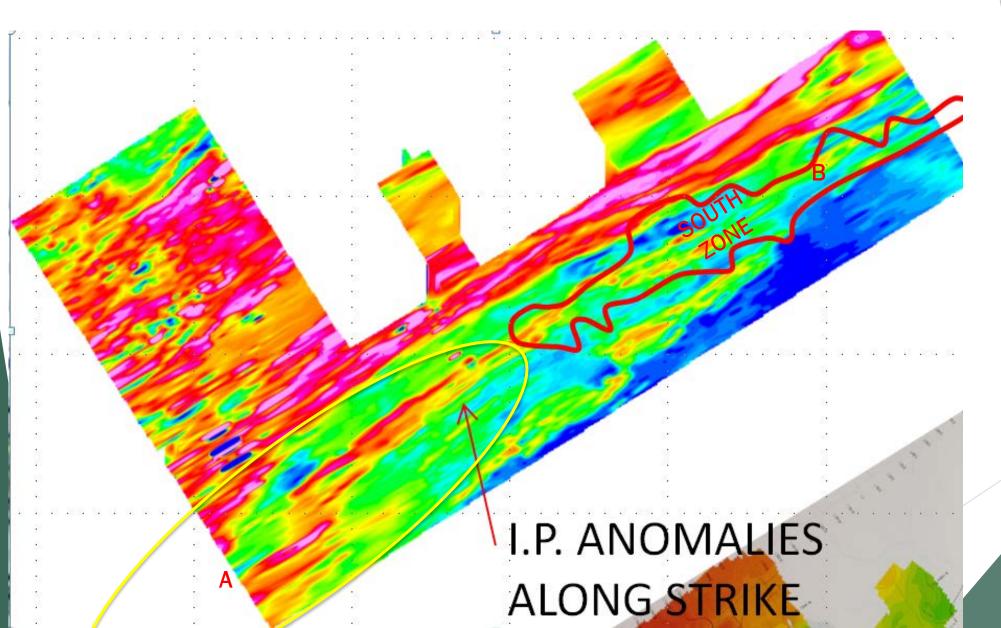
Magnetics: Purple, Red and Orange Highs are Intrustives; Gold Potential Along Margins





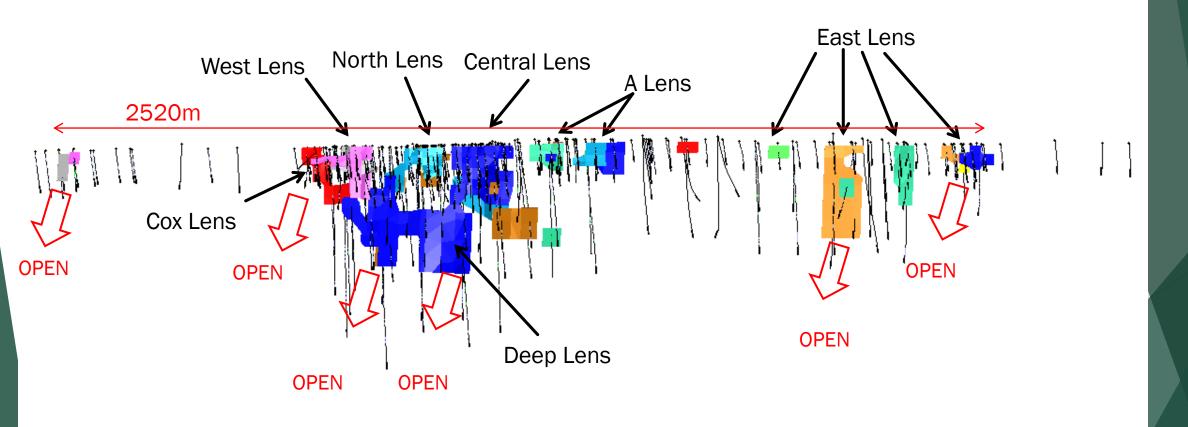
I.P. Conductors Along Strike of Resource



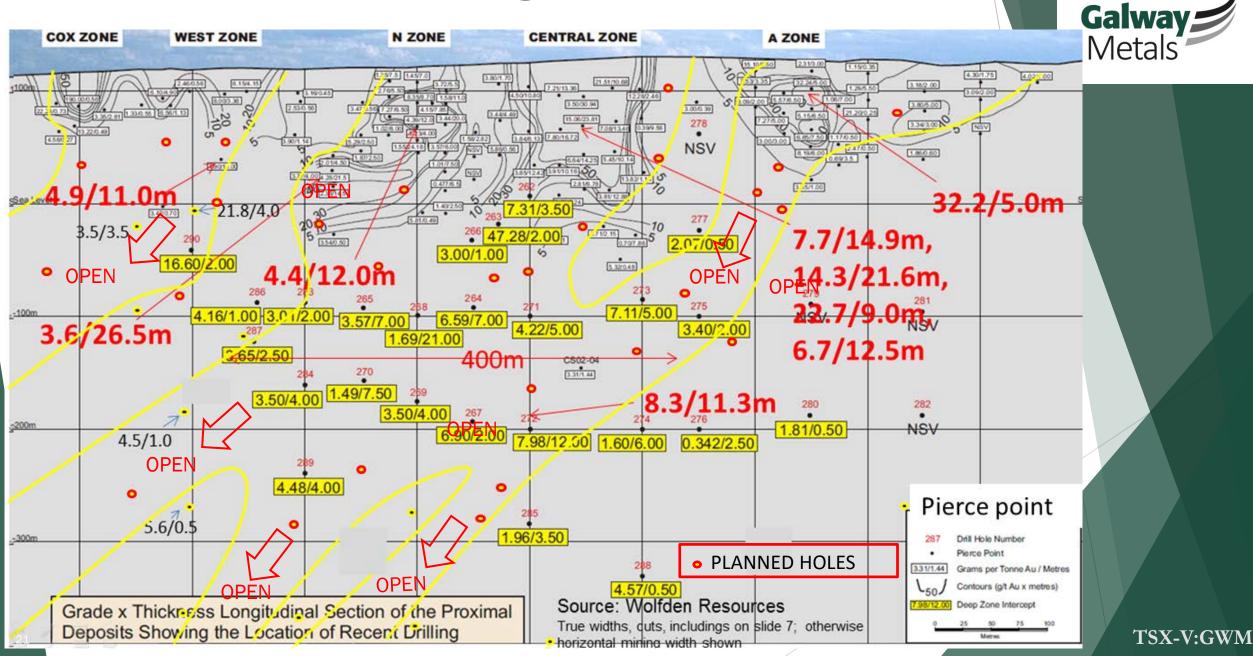


South Zones Gold Resources



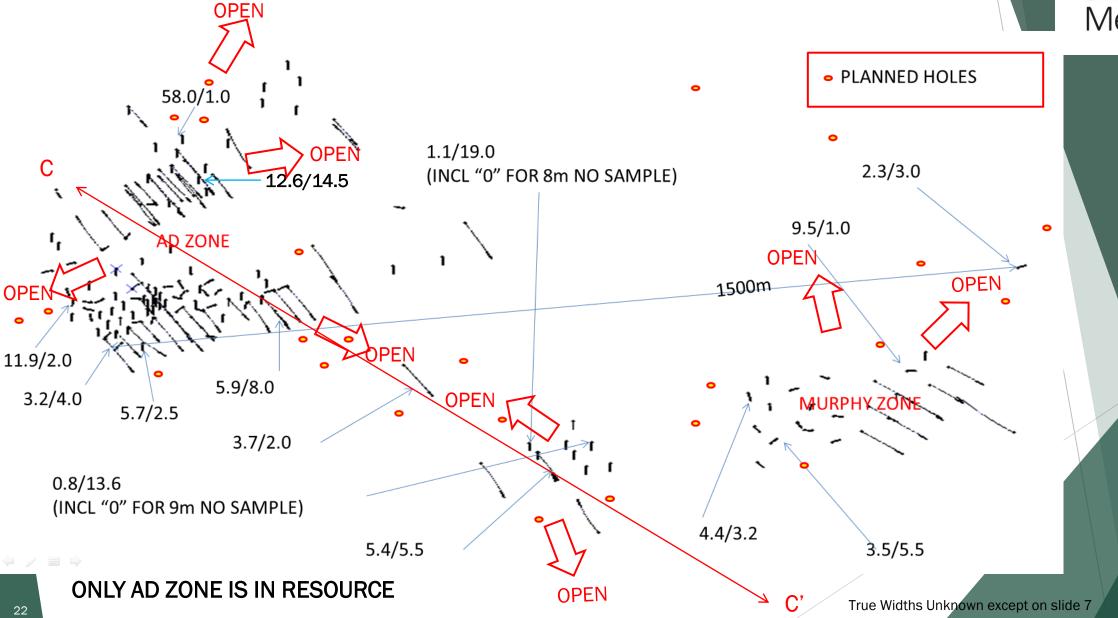


South Zones Longitudinal Section



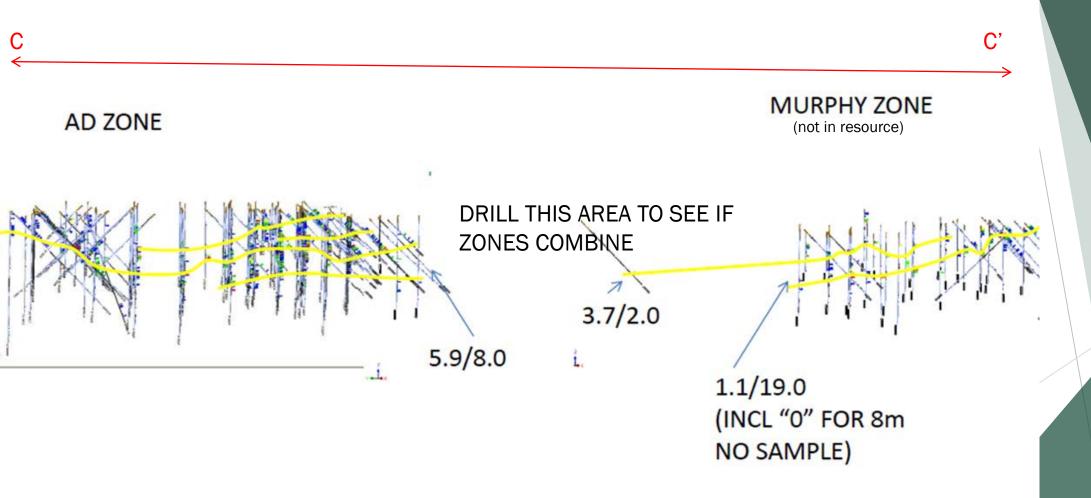
North Zone Plan Map - Open Hits





North Zone Cross Section





Clarence Stream Geology and Mineralization

- > The following is taken from various sections of RPA's NI 43-101 report on the Clarence Stream Property, dated September 7, 2012. Clarence Stream is located near the boundary of the Gander and Avalon terranes of the Canadian Appalachians. In southwest New Brunswick, the boundary between these major terranes is obscured by Palaeozoic age sedimentary rocks of the Mascarene Basin and the St. Croix terrane, which are the primary hosts of gold mineralization at Clarence Stream. The Sawyer Brook Fault separates these two groups of metasedimentary rocks and is interpreted as a dextral strike-slip fault and may be part of a regional, belt-parallel fault system.
- The Clarence Stream deposits can be characterized as intrusion-related quartz-vein hosted gold deposits. These deposits consist of quartz veins and quartz stockwork within brittle-ductile fault zones that include adjacent crushed, altered wall rocks and veinlet material. The mineralized systems are hosted in intrusive and metasedimentary rocks within high strain zones controlled by regional fault systems. Pyrite, base metal sulphides, and stibnite occur in these deposits along with anomalous concentrations of bismuth, arsenic, antimony and tungsten. Alteration in the host rocks is confined within a few metres of quartz veins and occurs mainly in the form of sericitization and chloritization.
- Gold-bearing minerals at Clarence Stream include aurostibite ($AuSb_2$), electrum (20%-34% Ag), native gold, arsenopyrite (FeAsS), gudmundite (FeSbS), berthierite (FeSb $_2$ S $_3$), jamesonite (Pb $_4$ FeSb $_6$ S $_{14}$), and stibnite (Sb $_2$ S $_3$). Pyrite (FeS $_2$) and pyrrhotite (Fe $_{1-x}$ S) are common but not associated with gold.
- Gold mineralization has been discovered in two main areas of the Clarence Stream property, each with unique host rocks and deposit geometry. The South Zone lies immediately to the northwest of the Saint George (Magaguadavic) Batholith, while the Anomaly-A (North) Zone lies 3.5 km further northwest.



Clarence Stream Geology and Mineralization Cont'd

South Zone Geology and Mineralization

The South Zone lies within a steeply dipping, east-northeast trending high-strain zone. RPA outlined 38 individual lenses over a strike length of two km, to a maximum depth of 350 metres. Gold mineralization is commonly hosted in quartz veins, quartz stockwork, and along the contacts and within sheared and altered metagabbro and microgranite sills and dikes that crosscut the meta-sedimentary rocks of the Waweig Formation. There is a strong spatial relationship between veining and the microgranitic dikes and sills that, in detail, crosscut and post-date the gabbro. Evidence suggesting that the South Zone is related to the St. George (Magaguadavic) Batholith includes the close spatial relationship of gold mineralization with the batholith, the presence of hornfels and veined and altered auriferous microgranite dikes, and high concentrations of Bi, As and Sb.

North Zone Geology and Mineralization

RPA outlined five lenses within a one km by two km area known as Anomaly-A (North Zone). The lenses are primarily hosted within metagreywacke and argillite of the Kendal Mountain Formation. The AD-MW Lens, which dominates the mineralized veins in the North Zone, forms a bowl-shaped structure with an average vertical thickness of approximately three metres that outcrops at surface and reaches a depth of 100 metres. The geometry of the Murphy Lens is less understood due to widely spaced drilling. Gold generally occurs in areas of strong quartz veining and cataclasite. Stringer and semi-massive stibnite, arsenopyrite, and pyrite are common. Traces of sphalerite, chalcopyrite, and visible gold occur locally. The best gold values are found in shallow-dipping sediment-hosted quartz veins and stockwork exhibiting brecciation and the emplacement of a second generation of sulphides, and in clear hairline quartz veinlets.



Management and Directors

Robert Hinchcliffe - CEO, Director & Principal

Mr. Hinchcliffe has over 25 years working in the mining industry and has been directly involved in capital raises and transactions in excess of \$600 million. Mr. Hinchcliffe founded Galway Resources in 2005 and went on to raise over \$100 million and successfully negotiate the sale to AUX for \$340 million and establish two new, well capitalized, spinout companies. Prior to that, he worked as Chief Financial Officer of Kirkland Lake Gold, wherein the company raised over \$50 million in funds to recommission the Kirkland Lake Gold Mine. Kirkland Lake currently has a market value of approximately CDN\$500 million and produces approximately 150,000 ounces per year. He also worked for seven years on Wall Street as a Mining Analyst for Prudential Securities, SG Cowen, and Santander Investment, covering U.S., International, and Latin American mining companies, in addition to other sectors. Prior to that he spent 4 years working for Jordex Resources in Venezuela where he played a primary role in the identification and then development of a nickel deposit which was later sold for \$65 million to Anglo American.

Mr. Hinchcliffe has a M.B.A. from Georgetown University, and a B.A. in Economics from the University of Arizona (with a concentration in Mining & Geology). Mr. Hinchcliffe is also fluent in Spanish.

Mike Sutton – Vice President of Exploration, Director

Mr. Sutton's career spans over 25 years as an exploration geologist. Mr. Sutton has worked in some of the largest gold camps in the world, including Witwatersrand, Timmins, and Kirkland Lake, serving in various capacities related entirely to the exploration and mining of gold. Mr. Sutton was awarded the Prospector of the Year for Ontario (along with Stew Carmichael) for the discovery of the South Mine Complex while he was Chief Geologist and Assistant Manager at Kirkland Lake Gold Inc. He guided Vault Minerals as Vice President of Exploration to a takeover by Queenston Mining Inc. He has since worked as Senior Geologist (Consultant) at Queenston, Osisko, and now Canadian Malartic. Previous to that, he worked for Kinross, Barrick, Lac Minerals, and Corona. Mr. Sutton is a Director of several companies. He has undertaken over 100 mineral property appraisals and evaluations. He was a Director of Galway Resources, where he played a significant role in the company's take over by AUX for \$340 million. As Director of a spin-out company, Galway Gold, he has overseen exploration work at Vetas, Colombia. Mr. Sutton has successfully signed numerous option agreements for his own claim blocks. He is a member of the Association of Professional Geoscientists of Ontario and has been a member of the Prospectors and Developers Association of Canada since 1982.



Mr. Sutton graduated in 1984 from the University of Toronto with a B.Sc., Geology (honours).

Management and Directors



Larry Strauss - Vice President of Corporate Development, Director

Larry Strauss has over 25 years' working in the mining industry in different capacities. More specifically, Mr. Strauss has 18 years of experience as a mining and commodities analyst in both Canada and the United States, followed by seven years as a Director and advisor to resource exploration companies. He was most recently a director at Galway Resources from April 2009 until its acquisition in December 2012. Prior, Mr. Strauss was a Director at GMP Securities, where he spent seven years as a mining analyst. During his time with GMP, the firm secured advisory roles on mergers and acquisitions, and raised several billion dollars for many leading international mining companies, including Goldcorp, Kinross Gold, Wheaton River, Bema Gold, Ivanhoe Mines and Northgate Minerals, among others. During his career, Mr. Strauss has been awarded "Best on the Street" in the Mining and Metals category by the Wall Street Journal. Earlier in his career, Mr. Strauss worked with Canaccord Capital, Prudential Securities and Merrill Lynch.

Mr. Strauss holds an M.A., Energy and Mineral Resources (cum laude) from the University of Texas at Austin, and a B.S., Geology (honors) from City University of New York at Brooklyn College.

Robb Doub – Independent Director

Mr. Doub has over 20 years of investing in high growth international and domestic emerging businesses. He is currently a general partner of New Markets Venture Partners, and sits on the Board of several different companies. Mr. Doub sits on the board of multiple mutual funds and hedge funds. Mr. Doub is also a director of Galway Gold and was a director of Galway Resources. He was also a Managing Director of SEAF, an emerging market venture capital company managing over \$200 million in Central and Eastern Europe, Latin America, and Asia. He currently serves on the board of K2 Alternative Strategies Offshore LTD, a hedge fund of funds managed by K2 Advisors, a leading multibillion dollar hedge fund of funds. Mr. Doub also serves on the Conflicts Advisory Board of the off-shore hedge funds managed by Deutsche Asset Management's Absolute Return Strategies Group.

Mr. Doub graduated from the University of Vermont, with a major in History, and received a MBA with Honors from Georgetown University.

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Management and Directors



Joseph Carafalsa - Director

Mr. Cartafalsa is partner at the New York-based law firm of Putney, Twombly, Hall & Hirson LLP, one of the oldest law firms in New York. He has over 20 years' experience as a management-side labor and employment attorney, representing clients in a myriad of industries, including exploration and mining, finance, media and manufacturing. Mr. Cartafalsa has represented employers, executives, officers and directors in litigated matters, and has worked closely with employers to provide counseling during particularly sensitive times such as during layoffs, mergers or corporate restructuring. He has also been called upon to draft, review and litigate executive and non-executive employment contracts, compensation agreements and restrictive covenants. Mr. Cartafalsa is on the advisory board for the Cornell Labor and Employment Law Program and currently serves on the Cornell ILR Dean's Advisory Council.

Mr. Cartafalsa received his BS degree from Cornell University's School of Industrial and Labor Relations in 1989 and his JD degree from the Fordham University School of Law in 1992.

Alfonso Gomez - Director

Mr. Gómez has over 30 years working in the resource sector, holding various positions with prominent international mining companies in Colombia. Mr. Gómez was a director for Galway Resources and is currently the Colombia Country Manager and Director for Galway Gold, in charge of its efforts in Colombia regarding financial, legal, permitting, environmental and community affairs among other areas. Before joining the Corporation, Mr. Gómez was Vice President of Operations for Prodeco and Vice President of Public Affairs of Carbones del Cerrejon, one of the world's largest coal producers and owner of one of the largest coal mines in the world, producing approximately 35 million tons per year.

Mr. Gómez has a degree in Economics from El Rosario University in Bogota and a Masters in International Commerce from the Istituto nazionale per il Commercio Estero – ICE, Rome, Italy. Mr. Gómez is also an honorary member of the board of the National Federation of Colombian Miners. In addition to speaking Spanish, Mr. Gómez is fluent in both English and Italian.